

Office of the Commissioner, Municipal Corporation Satna (M.P.)

Quotation Inviting Information

No.-----/Accounts/NNS/2026-27

Satna, Date 01.10.2026

Quotation is invited from reputed and experienced **TRANSACTION ADVISOR** for the purpose of fund-raising activity through market-based finance the primary source of funding under Urban challenge fund. Eligible and interested transaction advisor may submit there's sealed packed quotation to **Municipal Corporation Satna office, accounts section** till **07.10.2026 time: 12.00 Noon**. The quotation will be opened on **07.10.2026 at 01.00 noon** in front of participating firm. The estimated cost of work is 84,000.00 INR including all the taxes excluding GST. The details scope of work is mentioned below. For more information and enquiry interested firm can contact the above-mentioned address within the stipulated time as mentioned above. The tenure of the above said work will be 1 year from the date of work order or the completion of work whichever is earlier. Conditional quotation is not allowed. Quotation should include GST registration, SEBI registration and PAN.

Scope of Work - TRANSACTION ADVISOR

The Scope of Work (SoW) shall cover the activities outlined and shall include all such activities as may be necessary or incidental for effective execution of the assignment, and shall not be limited only to those expressly stated.

A. Strategic Advisory & Structuring

- Presentation to Satna Municipal Corporation on the municipal bond market, past issuers, case studies, structuring covenants, pricing trends, and regulatory framework.
- Advise on optimal bond structure including tenor, coupon, redemption profile, and overall framework aligned with Asset Liability Management (ALM)/cash flow projections, as provided by SMC.
- Provide advisory inputs for achieving a better credit rating through credit enhancements, debt sizing, project selection, covenants, and structuring variables.
- Advising on market timing using proprietary research on 10-year G-Sec yield trends.
- The Transaction Advisor shall coordinate with the SEBI empaneled Credit Rating Agency and ensure that all information, documentation, and support required for enabling the credit rating exercise are duly provided to facilitate obtaining an optimal credit rating for SMC.

B. Project & Financial Preparedness

- Support SMC in finalization of eligible projects to be funded through the proposed bond issuance.

- Coordinate with internal teams and assist SMC in preparation, collation, and validation of financials, project data, utilization statements, and other information needed for Private Placement Memorandum (PPM).

- Guidance on project viability, compliance readiness, and linkage with bond covenants.

C. Pre-Issue Guidance & Compliance Advisory

In coordination with appointed Legal Counsel, we shall provide:

- End-to-end guidance on compliance under SEBI regulations and MoHUA/State and other applicable guidelines as amended from time to time.

- Advisory on documentation framework: term sheet, resolutions, certificates, undertakings, and governance aspects.

- Assist in readiness for due diligence documentation, litigation information, background checks, financial disclosures.

D. Capacity Building & Debt Management

- Conduct workshops for officials of SMC and other stakeholders on debt management, issuance systems, and servicing mechanisms.

- Provide advisory support to SMC on ongoing covenant compliance and debt servicing mechanisms post issuance, as may be required.


Deputy Commissioner
(Finance)

Municipal Corporation
Satna (M.P.)

Satna, Date 01.10.2026

Endorsement No. 135 /Accounts/NNS/2026-27

Copy to:-

- 1- For pasting on the notice board of the Office of the Collector, District Satna.
- 2- For pasting on the notice board of the Office of the Municipal Corporation, Satna.


Deputy Commissioner
(Finance)

Municipal Corporation

Satna (M.P.)